MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

June 1, 2000

REGISTRATION NO.: 23878 BOOK: 85 PAGE: 241

BONDS ISSUED BY: Lindbergh R-8 School District

AMOUNT OF ISSUE: \$9,499,873.85 COUNTY: of St. Louis
DATE OF ISSUE: June 5, 2000 MONTH OF MATURITY: March

PURPOSE OF BONDS: Repairing, improving, extending, constructing, purchasing, furnishing and

equipping schoolhouse sites, buildings and related facilities for school purposes, including renovating fire alarm systems, replacing ceilings, lighting fixtures, interior and exterior doors, floor tile, and resurfacing parking lots, and renovating school kitchens, multipurpose rooms, family

consumer science classrooms and libraries

Rate of Interest	 Amount	Maturity
5.720%	\$ 152,057.40	03/01/2014
5.750%	171, 287. 80	03/01/2015
5.810%	300,440.00	03/01/2016
5.875%	1,119,141.50	03/01/2017
5.900%	1,081,947.15	03/01/2018
5.900%	3,200,000.00	03/01/2019
5.900%	3,475,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2019 and 2020 may be called on and after

March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Inc., St. Louis, Missouri

 PURCHASE PRICE:
 \$9,338,376.00

 INTEREST RATE:
 6.0190%

 ASSESSED VALUATION FOR:
 \$845,727,763

INDEBTEDNESS: (Including this issue) \$34,820,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...7, 028; No...1, 942

METHOD OF SALE OF BONDS: Negotiated sale NOTICE OF SALE: Not applicable NUMBER OF BIDS RECEIVED: Not applicable

^{**}Capital Appreciation Bonds